ATHERTON
& ASSOCIATES, LLP
Tax • Assurance • Consulting

YEAR-END TAX MOVES THAT MATTER

There's still time to lower your 2025 tax liability—but not much. The right moves now could save you five figures.

Key Insights

Use expanded deductions (tips, overtime, car loans) before they sunset.

Fund retirement accounts and harvest losses pre-12/31.

Align fringe benefits and compensation before year-end.

Plan ahead for 2026 law changes before they shrink deductions.

Common Pitfalls | What's at Stake

Delays | missed deadlines

Underutilized deductions | preventable overpayment

Reactive year-end tax filing | no strategy, no savings

Let us walk you through our 2025 year-end checklist.

Plan smarter. Save more.
Schedule your year-end planning conversation today.
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