



**ATHERTON**

& ASSOCIATES, LLP

Tax • Assurance • Consulting



# LITIGATION FINANCIAL READINESS

## Why This Matters

Financial records often become central evidence in legal disputes. Clear, organized documentation helps attorneys evaluate claims, respond to discovery, and support financial arguments.

Businesses that prepare early reduce disruption, control costs, and strengthen credibility during litigation.

## When It's Needed

Financial preparation becomes important as soon as a dispute begins to develop—not just once litigation is filed.

Early organization helps businesses respond efficiently during contract disputes, partnership conflicts, shareholder disagreements, or damage evaluations.



### Financial Records

Accurate financial statements and general ledgers establish the baseline for analysis. Incomplete or inconsistent records can quickly undermine credibility during legal review.



### Transaction Support

Key transactions must be supported with invoices, contracts, and documentation. Missing support often leads to disputes over what actually occurred.



### Financial Impact

Revenue trends, cost structures, and historical performance help quantify financial impact. Without reliable data, damage calculations become difficult to defend.

## Discuss Your Situation with Our Advisory Team.

Financial disputes often require clear documentation and careful analysis. Early preparation can help reduce disruption and support your legal position.

[athertoncpas.com](http://athertoncpas.com)

Modesto | 209-577-4800

Sonora | 209-536-1218