2027 U.S. INDIVIDUAL TAX CALENDAR

ATHERTON & ASSOCIATES, LLP
Tax • Assurance • Consulting

DUE

April 15th

- 1040 Individual | **IRS** | Ext Oct 15
- 1041 Estates & Trusts | **IRS** | Ext Sept 30
- 540 Full Year Residents | **CA** | Ext Oct 15
- 709 Gift + Generation Skipping Transfer Return | **IRS** | Ext Oct 15
- FinCen Form 114 Foreign Bank Account Reporting (FBAR) | **IRS** | Ext Oct 15
- Retirement Contributions For Self Employed Individuals | Ext Oct 15
- IRA Contributions For Previous Year

Due Dates for Estimated Tax Payments

1040-ES **IRS** | 1041-ES Trusts & Estates **IRS** | 540-ES **CA**



2027	2027	2027	2028
APRIL 15	JUNE 15	SEPT 15	JAN 18
Q1	Q2	Q3	Q4

*Q4 Due January 18 for holiday observance



Property Taxes
File With | County

Feb. 1 (2nd Half Due) & Nov 1 (1st Half Due)



Farmers + Fishermen
File With | IRS

Mar 1

If any date lands on a weekend or holiday, the filing deadline is moved to the following business day.
The estate tax return, typically Form 706, United States Estate Tax Return, is generally due nine months after the decedent's death.
Extensions | An automatic 6-month extension to file Form 706 can be requested using Form 4768 before the original due date.
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